



## METABOLIC EVALUATION "GET TO KNOW YOU" PACKET

This patient packet must be completed and returned at least one week prior to your first appointment.  
If you need assistance, please call before your appointment: 352-259-5190

Please take your time and fill out completely. Should you have any records, labs, etc. you would like to provide to us, please include with your paperwork.

**Please print clearly:**

Date \_\_\_\_\_

Participant Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Work/Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Would you like to receive our monthly newsletter by email? Yes  No

Work Type: \_\_\_\_\_ Occupation: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Height: \_\_\_\_\_ Sex: \_\_\_\_\_

Marital Status:  Single  Partner  Married  Separated  Divorced  Widow(er)

Primary Care Physician: \_\_\_\_\_ Date last seen: \_\_\_\_\_

Do you currently have a My Fitness Pal account for logging food and/or another program for logging food? Yes  No

If Yes, what program are you using? \_\_\_\_\_



# What is a Metabolic Evaluation?

## The Whole Body Approach:

*Your Metabolic Evaluation consists of TWO scheduled appointments.*

### **Visit One: (Getting to know you)**

This appointment with a TNT Provider is designed for us to obtain a thorough and complete history and to get a clear understanding of your goals. After reviewing your history, previous labs, medical records, and body composition test, recommendations are made for additional diagnostic tests to "fill in the gaps" needed to give you the proper advice to reach your wellness goals.

### **Visit Two: (Review of Findings)**

This appointment with a TNT provider is designed to review your labs and help you gain better understanding of your current state of health. Then, time is spent collaboratively developing your individual wellness plan.

### **Subsequent Visits:**

There are different avenues for you to take with TNT on your road to wellness. Individual sessions or packages are available to meet your individual needs. You choose what meets your needs.



## HEALTH HISTORY

Current Health Problems being treated for: \_\_\_\_\_

Pacemakers or other implanted medical device: Yes or No (circle).

Describe:

\_\_\_\_\_

Medication Allergies with Reaction: \_\_\_\_\_

Other Allergies: \_\_\_\_\_

Primary Health concern/objective:

\_\_\_\_\_  
\_\_\_\_\_

Laboratory procedures performed (stool analysis, blood and urine chemistries, hair analysis)

\_\_\_\_\_  
\_\_\_\_\_

Outcome to Previous Diagnostic studies for these problems:

X-ray \_\_\_\_\_ Ultrasound \_\_\_\_\_

Colonoscopy \_\_\_\_\_ Upper endoscopy \_\_\_\_\_

Other \_\_\_\_\_ Thermogram \_\_\_\_\_

Circle the level of stress you are experiencing on a scale of 1 to 10 (1 being the lowest):

1  2  3  4  5  6  7  8  9  10

Identify the major causes of stress (changes in job, work, residence or finances, legal problems): \_\_\_\_\_

Do you consider yourself:  underweight  overweight  just right

Your weight today is \_\_\_\_\_

Unintentional weight loss or gain of 10 or more pounds in the last three months? Yes or No

Is your job associated with potentially harmful chemicals (pesticides, radioactivity, solvents) and/or life threatening activities (fireman, etc.)?

\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**MEDICATIONS/SUPPLEMENTS/OVER-THE-COUNTER PRODUCTS USED:**

Please list all medications and dosages you are currently taking.  
(Prescription and/or OTC – including all Supplements)

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***Please place a '\*' by any medications which are new or have been changed in the last 30 days.***

Signature: _____ Date: _____
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TOTAL NUTRITION

<input type="checkbox"/> Arthritis <input type="checkbox"/> Allergies/hay fever <input type="checkbox"/> Asthma <input type="checkbox"/> Alcoholism <input type="checkbox"/> Alzheimer's disease <input type="checkbox"/> Anemia <input type="checkbox"/> Autoimmune disease <input type="checkbox"/> Blood Clotting Disorder <input type="checkbox"/> Blood pressure problems <input type="checkbox"/> Bowel irregularity <input type="checkbox"/> Broken bones/fixes <input type="checkbox"/> Bronchitis <input type="checkbox"/> Coumadin Use <input type="checkbox"/> Cancer: _____ Date Diagnosed: _____ <input type="checkbox"/> Chronic fatigue syndrome <input type="checkbox"/> Chronic fever <input type="checkbox"/> Carpal tunnel syndrome <input type="checkbox"/> Chest pain <input type="checkbox"/> Cholesterol, elevated <input type="checkbox"/> Circulatory problems <input type="checkbox"/> Colitis <input type="checkbox"/> Dental problems <input type="checkbox"/> Depression <input type="checkbox"/> Diabetes <input type="checkbox"/> Diphtheria <input type="checkbox"/> Diverticular disease <input type="checkbox"/> Dizziness/Fainting <input type="checkbox"/> Drug Addiction <input type="checkbox"/> Eating disorder: Type: _____ <input type="checkbox"/> Epilepsy <input type="checkbox"/> Emphysema <input type="checkbox"/> Eyes, ears, nose, throat problems: _____ <input type="checkbox"/> Environmental sensitivities <input type="checkbox"/> Fibromyalgia <input type="checkbox"/> Food intolerance <input type="checkbox"/> Frequent infections <input type="checkbox"/> Gastroesophageal reflux disease <input type="checkbox"/> Gallbladder disease <input type="checkbox"/> Genetic disorder <input type="checkbox"/> GI Disorder	<input type="checkbox"/> Glaucoma <input type="checkbox"/> Gout <input type="checkbox"/> Hashimotos Thyroiditis <input type="checkbox"/> Heart disease <input type="checkbox"/> Heart palpitations <input type="checkbox"/> Heart Murmur <input type="checkbox"/> Headache <input type="checkbox"/> Hepatitis <input type="checkbox"/> High Blood Pressure Last BP Reading: _____ Date: _____ <input type="checkbox"/> Incontinence <input type="checkbox"/> Infection, chronic <input type="checkbox"/> Inflammatory bowel disease <input type="checkbox"/> Irritable bowel syndrome <input type="checkbox"/> Joint Pain <input type="checkbox"/> Kidney or bladder disease <input type="checkbox"/> Lactose intolerance <input type="checkbox"/> Learning disabilities <input type="checkbox"/> Liver or gallbladder disease <input type="checkbox"/> Loss of consciousness/passing out <input type="checkbox"/> Lupus <input type="checkbox"/> Measles <input type="checkbox"/> Mental illness Treated Where: _____ <input type="checkbox"/> Mental retardation <input type="checkbox"/> Migraine headaches <input type="checkbox"/> Mumps <input type="checkbox"/> Muscle aches <input type="checkbox"/> Nervousness <input type="checkbox"/> Neurological problems <input type="checkbox"/> Pneumonia <input type="checkbox"/> Polio <input type="checkbox"/> Problems with circulation <input type="checkbox"/> Prostate disease <input type="checkbox"/> Obesity <input type="checkbox"/> Osteoporosis Last bone density scan Date: _____ Meds: past/present _____ Side Effects: _____ <input type="checkbox"/> Rheumatic fever <input type="checkbox"/> Rubella	<input type="checkbox"/> Sexually transmitted disease Type: _____ Date Diagnosed: _____ <input type="checkbox"/> Seasonal affective disorder <input type="checkbox"/> Scarlet fever <input type="checkbox"/> Shingles <input type="checkbox"/> Shortness of breath <input type="checkbox"/> Sinus problems <input type="checkbox"/> Sjogrens disease <input type="checkbox"/> Skin problems <input type="checkbox"/> Stroke <input type="checkbox"/> Tetanus <input type="checkbox"/> Thyroid trouble <input type="checkbox"/> Tuberculosis <input type="checkbox"/> Ulcer <input type="checkbox"/> Urinary tract infection <input type="checkbox"/> Varicose veins <input type="checkbox"/> Venereal disease Other _____ _____ <b>Surgical History    Date:</b> <input type="checkbox"/> Adenoids : _____ <input type="checkbox"/> Appendix: _____ <input type="checkbox"/> Back surgery: _____ <input type="checkbox"/> Biopsy: _____ Biopsy Location: _____ <input type="checkbox"/> Breast augmentation: _____ <input type="checkbox"/> Breast reduction: _____ <input type="checkbox"/> Cancer: _____ Location: _____ <input type="checkbox"/> Cataracts: _____ <input type="checkbox"/> Colonoscopy: _____ <input type="checkbox"/> Cyst removal _____ <input type="checkbox"/> Dilatation: _____ <input type="checkbox"/> Gallbladder: _____ <input type="checkbox"/> Gastric Bypass: _____ <input type="checkbox"/> Hysterectomy: _____ Total or Partial? <input type="checkbox"/> Joint replacement: _____ <input type="checkbox"/> Laparoscopy: _____ <input type="checkbox"/> Oral surgery: _____ <input type="checkbox"/> Rhinoplasty: _____ <input type="checkbox"/> Tonsils: _____ <input type="checkbox"/> Vision correction: _____ Others _____
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Signature: \_\_\_\_\_

<p><b>Medical (WOMEN)</b></p> <p><input type="checkbox"/>Ablation</p> <p><input type="checkbox"/>Birth control</p> <p>Describe _____</p> <p><input type="checkbox"/>Breast cancer</p> <p><input type="checkbox"/>Changes in normal menstrual flow (heavier, large clots, scanty)</p> <p>-Date last GYN exam _____</p> <p>Pap <input type="checkbox"/> + <input type="checkbox"/> -</p> <p>Mammogram <input type="checkbox"/> + <input type="checkbox"/> -</p> <p>Date of last study: _____</p> <p><input type="checkbox"/>Currently pregnant?</p> <p># pregnancies _____</p> <p>#live childbirths _____</p> <p><input type="checkbox"/>Children Breast Fed</p> <p><input type="checkbox"/>Decreased sex drive</p> <p><input type="checkbox"/>Endometriosis</p> <p><input type="checkbox"/>Fibrocystic breasts</p> <p><input type="checkbox"/>Fibroids/ovarian cysts</p> <p><input type="checkbox"/>Frequent vaginal infection</p> <p><input type="checkbox"/>Hormones</p> <p>Name _____</p> <p>_____</p> <p><input type="checkbox"/>Natural hormones</p> <p><input type="checkbox"/>Synthetic hormones</p> <p>Decribe experience</p> <p>_____</p> <p><input type="checkbox"/>History Of Infertility</p> <p><input type="checkbox"/>Losing urine w/coughing or sneezing</p> <p><input type="checkbox"/> Menstrual irregularities</p> <p>-Date-last menstrual cycle _____</p> <p>-Length of cycle _____ days</p> <p>-Interval of time between cycles _____ days</p> <p><input type="checkbox"/>Menopause</p> <p><input type="checkbox"/>Moodiness/Depression with menstrual cycle</p> <p><input type="checkbox"/>Pelvic inflammatory disease</p> <p><input type="checkbox"/>Premenstrual syndrome (PMS)</p>	<p><b>Medical (WOMEN) Cont.</b></p> <p><input type="checkbox"/>Sexually transmitted disease</p> <p><input type="checkbox"/>Surgical menopause</p> <p><input type="checkbox"/>Tubal Ligation</p> <p><input checked="" type="checkbox"/>Vaginal dryness</p> <p><input type="checkbox"/>Vaginal infections</p> <p><input type="checkbox"/>History of Rape, violence or sexual assault.</p> <p><input type="checkbox"/>Currently sexually active/ Desire to be.</p> <p><input type="checkbox"/>Other _____</p> <p>_____</p> <p><b>Medical (MEN)</b></p> <p><input type="checkbox"/>Benign prostatic hyplasia</p> <p><input type="checkbox"/>Decreased sex drive</p> <p><input type="checkbox"/>Infertility</p> <p><input type="checkbox"/>Prostate problems</p> <p><input type="checkbox"/>Prostate cancer</p> <p><input type="checkbox"/>Sexually transmitted disease</p> <p><input type="checkbox"/>Trouble w/premature ejaculation</p> <p><input type="checkbox"/>Trouble w/erectile dysfunction</p> <p><input type="checkbox"/>Trouble urinating</p> <p><input type="checkbox"/>Decrease in size of urinating stream</p> <p># time urinate night _____</p> <p><b>Immunizations</b></p> <p><input type="checkbox"/>Td (date) _____</p> <p><input type="checkbox"/>Pneumonia (date) _____</p> <p><input type="checkbox"/>Flu (date) _____</p> <p><input checked="" type="checkbox"/>Shingles (date) _____</p> <p><input type="checkbox"/>Childhood immunizations</p> <p><input type="checkbox"/>Hepatitis</p> <p><input type="checkbox"/>Others</p> <p>_____</p>	<p><b>Health Habits</b></p> <p><input type="checkbox"/>Tobacco: Past / Present</p> <p>Cigarettes: #/day _____</p> <p>Cigars: #/day _____</p> <p>How long? _____</p> <p><input type="checkbox"/>Interested in stopping?</p> <p><input type="checkbox"/>Alcohol:</p> <p>Wine: #glasses/d or wk _____</p> <p>Liquor: #ounces/d or wk _____</p> <p>Beer: #glasses/d or wk _____</p> <p>Current Elicit Drug use: _____</p> <p>Marijuana Use: _____</p> <p>History Of Drug Or Alcohol Dependance: _____</p> <p>Recovered: _____</p> <p><b>Sleep</b></p> <p>Number of hours you sleep per night: _____</p> <p>Bedtime: _____</p> <p>Awake time: _____</p> <p>Diagnosed Sleep Apnea: _____</p> <p>C-Pap/ Bi-Pap use: _____</p> <p>Last Sleep Study: _____</p> <p>Do you snore or have you been told you snore? Yes or No</p> <p>Do you Dream? Yes or No</p> <p>Awake rested? Yes or No</p> <p>Sleep in a chair or a bed? _____</p> <p>Any medications, or supplements for sleep: _____</p>
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Signature: \_\_\_\_\_
Date: \_\_\_\_\_



**Fluid Intake:**

- Caffeine:
- Coffee: #8oz cups/d \_\_\_\_\_
- Tea: #8oz cups/d \_\_\_\_\_
- Soda w/caffeine: #cans/d \_\_\_\_\_
- Diet soda #cans/d \_\_\_\_\_
- Other sources \_\_\_\_\_
- Water: #glasses/d \_\_\_\_\_

**Eating Habits**

- Skip meals- which ones \_\_\_\_\_
- One meal/day
- Two meals/day
- Three meals/day
- Graze(sm. Frequent meals)
- Generally eat on the run
- Eat constantly whether hungry or not

**Nutrition & Diet**

- Mixed food diet (animal and vegetable sources)
- Vegetarian
- Vegan
- Salt restriction
- Fat restriction
- Starch/carbohydrate restriction
- The Zone Diet
- Total calorie restriction
- Specific food restrictions:
- Dairy  Wheat  Eggs
- Soy  Corn  All gluten
- Gluten free
- Dairy free
- Grain free
- Sugar cravings
- Yes, describe: \_\_\_\_\_
- Carbohydrate cravings
- Yes, describe: \_\_\_\_\_

Trigger Foods: (foods that once eaten have difficulty stopping) \_\_\_\_\_

Who shops for the household? \_\_\_\_\_

Who Cooks? \_\_\_\_\_

How many people live in the household? \_\_\_\_\_

Any family members on restricted diets? \_\_\_\_\_

What kitchen appliances do you own to cook with: (George forman grill, outdoor grill (gas, Electric, Charcoal), other: Please Name: \_\_\_\_\_

Do you Own a blender? \_\_\_\_\_

Do you drink meal replacement drinks? \_\_\_\_\_

Would you rather eat food or drink it? \_\_\_\_\_

Your Biggest Pitfall to "dieting"? \_\_\_\_\_

Percentage you eat out per week: \_\_\_\_\_

What meals are eaten out most: Breakfast/ Lunch/ Dinner

Reason for eating out? (Enjoyment/ Convenience, Other) \_\_\_\_\_

Foods you absolutely will not eat despite how good they might be for you: \_\_\_\_\_

Foods you crave: \_\_\_\_\_

What do you snack on: \_\_\_\_\_

Typical Breakfast you eat? Or Don't eat: \_\_\_\_\_

Eating Style you grew up with: \_\_\_\_\_

How do you view Food: \_\_\_\_\_

**Food Frequency**

# of servings per day:

Fruits (citrus, melon, etc.) \_\_\_\_\_

Dark green or deep yellow/orange vegetables \_\_\_\_\_

Grains (unprocessed) \_\_\_\_\_

Beans, peas, legumes \_\_\_\_\_

Dairy, eggs \_\_\_\_\_

Meat, poultry, fish \_\_\_\_\_

**Exercise**

Do you Enjoy exercise? Yes or No

5-7 days per week

3-4 days per week

1-2 days per week

45 minutes or more duration per workout

30-45 minutes duration per workout

Less than 30 minutes

Walk-#days/wk \_\_\_\_\_

Run, jog, other aerobic-#days/wk \_\_\_\_\_

Weight lift-#days/wk \_\_\_\_\_

Stretch-#days/wk \_\_\_\_\_

Personal trainer

Other \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



<p><b><u>Social History</u></b></p> <p>Hobbies: What do you like to do: _____ _____ _____</p> <p>What do you like to do that you can't do now? What limits you? _____ _____ _____</p> <p>Last Year Of School completed: Name of Degree:: _____ _____</p> <p>What were your occupations: _____ _____</p> <p>Did you serve in the military? What Branch? How Long? Did you serve in active combat? _____ _____ _____</p> <p>Any History of PTSD? _____ _____ _____</p>	<p><b><u>Birth History:</u></b></p> <p>Full Term or Premature: _____ Vaginal or C- section? _____ Problems During your mothers pregnancy? _____</p> <p><b><u>Childhood Illnesses</u></b></p> <p><input type="checkbox"/> Measles <input type="checkbox"/> Mumps <input type="checkbox"/> Rubella <input type="checkbox"/> Chicken pox <input type="checkbox"/> Polio</p> <p><b><u>Childhood History</u></b></p> <p>Any Trauma (Car Accidents, concussions): Yes or No _____</p> <p>Prolonged Hospitalizations: _____ Frequent Antibiotic Use: Yes or No How often were you sick? _____ Any Contact Sports? Yes or No Any Injuries as a result of sports? Yes or No: No: _____ _____</p>	<p><b><u>Current Supplements</u></b></p> <p><input type="checkbox"/> Multivitamin <input type="checkbox"/> Vitamin C <input type="checkbox"/> Vitamin E <input type="checkbox"/> EPA/DHA <input type="checkbox"/> Evening Primrose/GLA <input type="checkbox"/> Calcium, source <input type="checkbox"/> Magnesium <input type="checkbox"/> Zinc <input type="checkbox"/> Minerals, describe _____ <input type="checkbox"/> Friendly flora (acidophilus) <input type="checkbox"/> Digestive enzymes <input type="checkbox"/> Amino acids <input type="checkbox"/> CoQ10 <input type="checkbox"/> Antioxidants(lutein, resveratrol, etc.) <input type="checkbox"/> Herbs <input type="checkbox"/> Homeopathy <input type="checkbox"/> Protein shakes <input type="checkbox"/> Superfoods (bee pollen, phytonutrient blends) <input type="checkbox"/> Liquid meals(Ensure) Others _____</p> <p>Where do you currently purchase supplements? <input type="checkbox"/> GNC <input type="checkbox"/> Vitamin Shoppe <input type="checkbox"/> Drs. Office <input type="checkbox"/> Health Food Store</p> <p>Any adverse effects of supplements in the past? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, please explain: _____ _____ _____</p>
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Signature: \_\_\_\_\_ Date: \_\_\_\_\_







## LOW THYROID SYMPTOM CHECKLIST

NAME: \_\_\_\_\_ DATE: \_\_\_\_\_ CURRENT DOSE: \_\_\_\_\_

These symptoms arise from Low Intracellular Thyroid Hormone, not what is in the blood!

Rate the following symptoms based on Severity in last 72 hours – 0 (None) 5 (Severe)

Fatigue		Anxiety	
Depression		Lack of sweating	
Weight gain/difficulty losing weight		Weakness	
Cold extremities		Pale skin	
Dry or coarse skin		Shortness of breath	
Constipation		PMS	
Cold intolerance		Heavy menstrual flow	
Hair loss or dry hair		Muscle or joint aches	
Poor memory		Poor motivation	
Poor concentration		Water retention	
Migraines			

Total Score: \_\_\_\_\_

Recommendations Resulting:

Continue Same Dose

Increase Dose to \_\_\_\_\_ daily/other

Decrease Dose to \_\_\_\_\_ daily/other

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



# FEMALE HORMONE SYMPTOM ASSESSMENT

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Which of the following symptoms apply to you at this time? Please make the appropriate box for each symptom. For symptoms that do not apply, please mark 'None'.

Score:	None 0	Mild 1	Moderate 2	Severe 3	Very Severe 4
1. Hot flashes, sweating (episodes of sweating)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Heart discomfort (unusual awareness of heart beat, heart skipping, heart racing, tightness)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Sleep problems (difficulty in falling asleep, difficulty in sleeping through, waking up early)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Depressive mood (feeling down, sad, on the verge of tears, lack of drive, mood swings)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. Irritability (feeling nervous, inner tension, feeling aggressive)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Anxiety (inner restlessness, feeling panicky)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7. Physical and mental exhaustion (general decrease in performance, impaired memory, decrease in concentration, forgetfulness)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. Sexual problems (change in sexual desire, in sexual activity and satisfaction)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Bladder problems (difficulty urinating, increased need to urinate, bladder incontinence)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Dryness of vagina (sensation of dryness or burning in the vagina, difficulty with sexual intercourse.)	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Joint and muscular discomfort (pain in joints, rheumatoid complaints.)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Last Pap: _____ Date: _____	Normal/Abnormal: _____
Last Mammogram Date: _____	Normal/Abnormal: _____
Family History of Breast Cancer? Yes/No	Last Menstrual Period: Date: _____
1 <sup>st</sup> Degree Relative Yes/No	Cycle every 28 days or Irregular
Osteoporosis/Osteopenia Yes/No	Flow: Heavy <input type="checkbox"/> Medium <input type="checkbox"/> Light <input type="checkbox"/>
Have you been on Hormones in the past? Yes/No	Type: _____ Length of Treatment: _____
Any history of Cancer? Type: _____	Treatments: _____
Any complications: _____	

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## MEDICAL SYMPTOMS QUESTIONNAIRE

Rate each of the following symptoms based upon your typical health profile for: Past 48 Hrs

- Point Scale*
- 0 – **Never** or **almost never** have the symptom
  - 1 – **Occasionally** have it, effect is **not severe**
  - 2 – **Occasionally** have it, effect is **severe**
  - 3 – **Frequently** have it, effect is **not severe**
  - 4 – **Frequently** have it, effect is **severe**

**HEAD**

	Headaches	
	Faintness	
	Dizziness	
	Insomnia	Total _____

**EYES**

	Watery or itchy eyes	
	Swollen, reddened or sticky eyelids	
	Bags or dark circles under eyes	
	Blurred or tunnel vision	
	(does not include near or far-sightedness)	Total _____

**EARS**

	Itchy ears	
	Earaches, ear infections	
	Drainage from ear	
	Ringing in ears, hearing loss	Total _____

**NOSE**

	Stuffy nose	
	Sinus problems	
	Hay fever	
	Sneezing attacks	
	Excessive mucus formation	Total _____

**MOUTH/THROAT**

	Chronic coughing	
	Gagging, frequent need to clear throat	
	Sore throat, hoarseness, loss of voice	
	Swollen or discolored tongue, gums, lips	
	Canker sores	Total _____

**SKIN**

	Acne	
	Hives, rashes, dry skin	
	Hair loss	
	Flushing, hot flashes	
	Excessive sweating	Total _____

**HEART**

	Irregular or skipped heartbeat	
	Rapid or pounding heartbeat	
	Chest pain	Total _____

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## MEDICAL SYMPTOMS QUESTIONNAIRE

**LUNGS** \_\_\_\_\_ Chest congestion  
\_\_\_\_\_ Asthma, bronchitis  
\_\_\_\_\_ Shortness of breath  
\_\_\_\_\_ Difficulty breathing  
Total \_\_\_\_\_

**DIGESTIVE TRACT** \_\_\_\_\_ Nausea, vomiting  
\_\_\_\_\_ Diarrhea  
\_\_\_\_\_ Constipation  
\_\_\_\_\_ Bloating feeling  
\_\_\_\_\_ Belching, passing gas  
\_\_\_\_\_ Heartburn  
\_\_\_\_\_ Intestinal/stomach pain  
Total \_\_\_\_\_

**JOINTS/MUSCLE** \_\_\_\_\_ Pain or aches in joints  
\_\_\_\_\_ Arthritis  
\_\_\_\_\_ Stiffness or limitation of movement  
\_\_\_\_\_ Pain or aches in muscles  
\_\_\_\_\_ Feeling of weakness or tiredness  
Total \_\_\_\_\_

**WEIGHT** \_\_\_\_\_ Binge eating/drinking  
\_\_\_\_\_ Craving certain foods  
\_\_\_\_\_ Excessive weight  
\_\_\_\_\_ Compulsive eating  
\_\_\_\_\_ Water retention  
\_\_\_\_\_ Underweight  
Total \_\_\_\_\_

**ENERGY/ACTIVITY** \_\_\_\_\_ Fatigue, sluggishness  
\_\_\_\_\_ Apathy, lethargy  
\_\_\_\_\_ Hyperactivity  
\_\_\_\_\_ Restlessness  
Total \_\_\_\_\_

**MIND** \_\_\_\_\_ Poor memory  
\_\_\_\_\_ Confusion, poor comprehension  
\_\_\_\_\_ Poor concentration  
\_\_\_\_\_ Poor physical coordination  
\_\_\_\_\_ Difficulty in making decisions  
\_\_\_\_\_ Stuttering or stammering  
\_\_\_\_\_ Slurred speech  
\_\_\_\_\_ Learning disabilities  
Total \_\_\_\_\_

**EMOTIONS** \_\_\_\_\_ Mood swings  
\_\_\_\_\_ Anxiety, fear, nervousness  
\_\_\_\_\_ Anger, irritability, aggressiveness  
\_\_\_\_\_ Depression  
Total \_\_\_\_\_

**OTHER** \_\_\_\_\_ Frequent illness  
\_\_\_\_\_ Frequent or urgent urination  
\_\_\_\_\_ Genital itch or discharge  
Total \_\_\_\_\_

GRAND TOTAL TOTAL \_\_\_\_\_

Signature: _____ Date: _____
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## **PRIVACY RIGHTS**

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

If you have any questions about this notice, please contact the Privacy Official for Total Nutrition and Therapeutics P.A. 352-259-5190

### **Introduction**

This Notice of Privacy Practices is provided to you as a requirement of the Health Insurance Portability and Accountability Act (HIPAA).

At Total Nutrition and Therapeutics P.A., we are committed to treating and using protected health information about you responsibly. This Notice of Health Information Privacy Practices describes the personal health information we collect, and how and when we use or disclose that information. This notice also describes your rights as they relate to your Protected Health Information. This Notice is effective April 14, 2003, and applies to all protected health information as defined by federal regulations.

### **Acknowledgment of Receipt of this Notice**

You will be asked to provide a signed acknowledgment of receipt of this notice. Our intent is to make you aware of the possible uses and disclosures of your protected health information and your privacy rights. The delivery of your health care service will in no way be conditioned upon your signed acknowledgment. If you decline to provide a signed acknowledgment, we will continue to provide you treatment, and will use and disclose your protected health information for treatment, payment, and health care operations when necessary.

### **Understanding Your Health Record/Information**

Each time you visit Total Nutrition and Therapeutics P.A., a record of your visit is made. Typically, this record contains your symptoms, examination and test results, diagnoses, treatment, and a plan for future care or treatment. This information, often referred to as your health or medical record, and serves as a:

- Basis for planning your care and treatment,
- Means of communication among the many health professionals who contribute to your care,
- Legal document describing the care you received,
- Means by which you or a third-party payer can verify that services billed were actually provided,
- A tool in educating health professionals,
- A source of data for medical research,
- A source of information for public health officials charged with improving the health of this state and the nation,
- A source of data for our planning and marketing,
- A tool with which we can assess and continually work to improve the care we render and the outcomes we achieve,

Understanding what is in your record and how your health information is used helps you to: ensure its accuracy, better understand who, what, when, where, and why others may access your health information, and make more informed decisions when authorizing disclosure to others.

### **Your Health Information Rights**

Although your health record is the physical property of Total Nutrition and Therapeutics P.A., the information belongs to you. You have the right to:

- Obtain a paper copy of this Notice of Privacy Practices upon request,
- Inspect and obtain a copy your health record as provided for in 45 CFR 164.524,
- Request to Amend your health record as provided in 45 CFR 164.528,
- Obtain an accounting of disclosures of your health information as provided in 45 CFR 164.528,
- Request communications of your health information by alternative means or at alternative locations,
- Request a restriction on certain uses and disclosures of your information as provided by 45 CFR 164.522, and,
- Revoke your authorization to use or disclose health information except to the extent that action has already been taken.



## Our Responsibilities

Total Nutrition and Therapeutics P.A. is required to:

1. Maintain the privacy of your health information,
2. Provide you with this notice as to our legal duties and privacy practices with respect to information we collect and maintain about you,
3. Abide by the terms of this notice,
4. Notify you if we are unable to agree to a requested restriction,
5. Accommodate reasonable requests you may have to communicate health information by alternative means or at alternative location, and
6. Obtain your written authorization to use or disclose your health information for reasons other than those listed above and permitted under law.

Total Nutrition and Therapeutics P.A., reserves the right to change our Privacy Information practices and to make the new provisions effective for all protected health information we maintain. Revised notices will be available to you at this office during business hours, or by mail if requested. We will not use or disclose your health information without your authorization, except as described in this notice. We will also discontinue to use or disclose your health information after we have received a written revocation of the authorization according to the procedures included in the authorization. Examples of How Total Nutrition and Therapeutics P.A., May Use or Disclose Your Health Information

**For Treatment:** Total Nutrition and Therapeutics P.A., may use your health information to provide you with medical treatment or services. For example, information obtained by a health care provider, such as a physician, nurse, or other person providing health services to you, will record information in your record that is related to your treatment. This information is necessary for health care providers to determine what treatment you should receive. Health care providers will also record actions taken by them in the course of your treatment and note how you respond to those actions.

**For Payment:** Total Nutrition and Therapeutics P.A., may use and disclose your health information to others for purposes of receiving payment for treatment and services that you receive. For example, a bill may be sent to you or a third-party payor, such as an insurance company or health plan. The information on the bill may contain information that identifies you, your diagnosis, and treatment or supplies used in the course of treatment.

**For health care operations:** For example, Members of the medical staff, the risk or quality improvement manager, or members of the quality improvement team may use information in your health record to assess the care and outcomes in your case and others like it. This information will then be used in an effort to continually improve the quality and effectiveness of the healthcare and service we provide.

**Appointments:** Total Nutrition and Therapeutics P.A., may use your information to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to the individual.

**Business associates:** Some services provided in our organization are provided through Business Associates. Examples include physician services in the emergency department and radiology, certain laboratory tests, or a copy service we may use when making copies of your health record. When these services are contracted, we may disclose your health information to our business associate so that they can perform the job we've asked them to do and bill you or your third-party payer for services rendered. To protect your health information, however, we require the business associate to appropriately safeguard your information.

**Directory:** Unless you notify us that you object, we may use your name, if you have been transported to a hospital or other facility, and give your general condition, and religious affiliation for directory purposes. This information may be provided to family members or members of the clergy and, except for religious affiliation, to other people who ask for you by name.

**Notification, or Communication with Family Members:** Health professionals, using their best judgment, may use, or disclose information to notify or assist in notifying family relatives, personal representatives, close personal friends, or other people you identify; information relevant to that persons' involvement in your care or payment information related to your care.





**Research:** We may disclose information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your health information.  
**Funeral directors:** We may disclose health information to funeral directors consistent with applicable law to carry out their duties.  
**Organ procurement organizations:** Consistent with applicable law, we may disclose health information to organ procurement organizations or other entities engaged in the procurement, banking, or transplantation of organs for the purpose of tissue donation and transplant

**Marketing:** We may contact you to provide appointment reminders, information about treatment alternatives or other health-related benefits and services that may be of interest to you.

**Fund raising:** We may contact you as part of a fund-raising effort.

**Food and Drug Administration (FDA):** We may disclose to the FDA health information relative to adverse events with respect to food, supplements, product and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement.

**Workers Compensation:** We may disclose health information to the extent authorized by and to the extent necessary to comply with laws relating to workers compensation or other similar programs established by law.

**Public Health:** Your health information may be used or disclosed for public health activities such as assisting public health authorities or other legal authorities to prevent or control disease, injury, or disability, or for other health oversight activities.

**Required by Law:** Total Nutrition and Therapeutics P.A., may use and disclose information about you as required by law. For example, Total Nutrition and Therapeutics P.A., may disclose information for the following purposes:

for judicial and administrative proceedings pursuant to legal authority; to report information related to victims of abuse, neglect or domestic violence; and to assist law enforcement officials in their law enforcement duties.

Federal law makes provision for your health information to be released to an appropriate health oversight agency, public health authority or attorney, provided that a work force member or business associate believes in good faith that we have engaged in unlawful conduct or have otherwise violated professional or clinical standards and are potentially endangering one or more patients, workers or the public.

**Health and Safety:** Your health information may be disclosed to avert a serious threat to the health or safety of you or any other person pursuant to applicable law.

**Government Functions:** Specialized government functions such as protection of public officials or reporting to various branches of the armed services that may require use or disclosure of your health information.

For More Information or to Report a Problem, or If you have questions and would like additional information, you may contact our practice 's Privacy Official.

Total Nutrition and Therapeutics P.A.  
510 CR 466 Suite 104-B Lady Lake, Florida 32159 Phone: 352-259-5190

If you believe your privacy rights have been violated, you can file a complaint with the practice 's Privacy Officer, or with the Office for Civil Rights, U.S. Department of Health and Human Services. There will be no retaliation for filing a complaint with either the Privacy Officer or the Office for Civil Rights. The address for the OCR is listed below:

Office for Civil Rights –  
U.S. Department of Health and Human Services  
200 Independence Avenue, S.W.  
Room 509F, HHH Building  
Washington, D.C. 20201

8809 Hwy 466 Unit 202C Lady Lake, FL 32159  
TNT4ME.COM



## Acknowledgment of Receipt of this Notice

Total Nutrition and Therapeutics P.A. is concerned about the privacy of our patients health care information. Our intent is to make you aware of the possible uses and disclosures of your protected health information and your privacy rights. The delivery of your health care service will in no way be conditioned upon your signed acknowledgment. If you decline to provide a signed acknowledgment, we will continue to provide your treatment, and will use and disclose your protected health information for treatment, payment, and health care operations when necessary.

I acknowledge that I have received the Notice of Privacy Practices for:  
Total Nutrition and Therapeutics P.A.

Name of Patient (PRINT) \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient or Authorized Representative

\_\_\_\_\_  
Date

***I acknowledge and agree that Total Nutrition and Therapeutics P.A. may: (CHECK ALL THAT APPLY)***

- Leave a message regarding upcoming appointments
- Leave a message regarding lab results/medication refills on my home answering machine
- Leave a message regarding billing questions on my home answering machine
- Email receipts, appointment reminders, etc.
- Receive text message appointment reminders, etc.

I acknowledge and agree that Total Nutrition and Therapeutics P.A. may disclose my protected health information and medical record information to the following individuals who are either, my family members, legal representatives, guardians, health care surrogates, or have power of attorney on my behalf:

\_\_\_\_\_  
Print name, relationship, and phone number

\_\_\_\_\_  
Print name, relationship, and phone number

\_\_\_\_\_  
Print name, relationship, and phone number

I have read and understand the information in this consent. I may receive a copy of this consent if I so choose, and I am the patient or the authorized party to act on the behalf of the patient to sign this document verifying consent to the above terms.

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient or Authorized Representative

\_\_\_\_\_  
Please Print Name:



**PHOTO RELEASE FORM**  
***(Strictly For Electronic Medical Software)***

**PHOTO RELEASE FOR ADULTS:**

I, being of legal age, consent that the photograph taken of myself can be used for TNT's electronic medical software for my safety and protection. This photograph release form does not give permission for my photograph to be used for any marketing purposes. It is strictly for TNT office use in preparing my medical chart.

Name of Client (Print) \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Client: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

**PHOTO RELEASE FOR MINORS:**

I, being a Parent/Legal Guardian of \_\_\_\_\_, hereby give consent that the photograph taken of him/her can be used for TNT's electronic medical software for their safety and protection. This photograph release form does not give permission for his/her photograph to be used for any marketing purposes. It is strictly for TNT office use in preparing his/her medical chart.

Name of Client (Print) \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Parent/Guardian: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_



## ***AUTHORIZATION FOR MEDICAL CONSULTATION/TREATMENT***

I the undersigned patient of this office, hereby authorize the staff of Total Nutrition and Therapeutics to administer such treatments as are responsible and necessary. I also authorize such additional treatments, diagnostics and procedures, which may arise during the course of my treatment, based on the finding of the said treatment.

This authorization applies to any location in which services are rendered, whether they are administered in a clinical setting or other venue. I recognize the limitations of certain venues and hereby agree to follow through with the doctor's recommendation regardless of the location, unless I waive the rights to such procedures or treatment.

I certify that no guarantees or assurance have been made as to the results that may be obtained from any and all treatments and I have been fully informed of the risks associated with the treatment performed by the licensed medical provider. I also acknowledge that I will notify the licensed medical provider promptly (within a period of one week from the time of any incident) if there are any questions, concerns, complication or problems relating to my care.

I also hereby certify that I have read and fully understand the authorization for medical treatment, the reason why the treatment is being performed, its advantages and disadvantages, possible complications, if any, as well as possible alternative modes of treatment, which were explained to me by the staff at Total Nutrition and Therapeutics.

\_\_\_\_\_  
Signature of Participant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name of Patient or Legal Guardian



## **OFFICE FINANCIAL POLICY**

- I. We will collect your payment and fees at the time of service. Payment methods are: cash, check, Mastercard, Discover and Visa or American Express. Metabolic Evaluations and classes are collected prior to scheduling and are non-refundable.
- II. There is a \$25 charge on all returned checks
- III. If you are sent outside of the office for additional testing such as lab work or imaging, that facility will file your insurance for you. If you have questions regarding billing or claim payment, call the facility directly. We do not have information regarding billing from outside of this office.

## **Patient No-Show / Cancellation Policy**

**In order for Total Nutrition and Therapeutics to provide you with the best care possible, we ask that you make every effort to keep your scheduled appointments and arrive in a timely manner.**

**IMPORTANT: There is a \$150.00 NO SHOW fee for ALL initial office visits if cancellation is not made at least 24 hours prior to your appointment. There is a no show fee of \$90.00 for subsequent office visits if cancellation is not made at least 24 business hours prior to your appointment regardless of the provider you are scheduled with or the program you are enrolled in.**

Due to the demand of TNT's programs, all appointment times are often filled several weeks in advance with no openings for those desiring earlier appointments. Cancellation made at least 24 business hours in advance allows us to accommodate others. We do realize that on rare occasion emergencies may arise and we will address these situations with you at that time. We thank you in advance for your cooperation and for working with us to ensure services are provided to you in the best possible way.

Signature of Patient or Legal Guardian: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name of Patient or Legal Guardian



## **FINANCIAL RESPONSIBILITY AGREEMENT**

I, \_\_\_\_\_, hereby acknowledge by this statement that I have been fully informed that payment for any and all of the medical services provided by Total Nutrition and Therapeutics is solely my responsibility. I understand that the services provided by this company will not be billed to any medical insurance company, whether or not they may be covered services that are medically necessary and covered by my insurance. I understand that most, if not all, of the services provided by Total Nutrition and Therapeutics are "non covered" services. I realize that I am the sole party responsible for payment to Total Nutrition and Therapeutics for all services rendered.

Signature of Patient or Legal Guardian: \_\_\_\_\_

Patient 's Name: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name of Patient or Legal Guardian

## **METABOLIC EVALUATION FINANCIAL AGREEMENT**

Please be advised that *all FEES* for obtaining Metabolic Evaluation Paperwork are NON-REFUNDABLE.

By signing this waiver you agree to the fees for the above mentioned and fully understand that they are non-refundable. If you have any concerns or questions please do not hesitate to ask before signing.

Print name of Patient or Legal Guardian: \_\_\_\_\_

Signature of Patient or Legal Guardian: \_\_\_\_\_

Patient 's Name: \_\_\_\_\_

Date: \_\_\_\_\_



*It is important for us to hear how you found us, please take a minute and let us know how you found out about us.*

Phone Book:

- Villages Phone Book
- Embarq Yellow Pages
- Embarq Business Pages
- Lake, Sumter, or Marion Yellow Pages

Newspaper:

- Which one: \_\_\_\_\_

Television:

- HomeTown Health
- Public Television

Family Doctor:

- Doctor's name: \_\_\_\_\_

Magazine:

- Lake Sumter Style
- Focus Style
- Style Magazine
- Other: \_\_\_\_\_

Seminar:

- Which: \_\_\_\_\_

Family or Friend:

- Name: \_\_\_\_\_

May we thank them for referring you?  Yes  No

Other: \_\_\_\_\_



# Supplementation Policy

## Excerpt from: FDA NEWS RELEASE November 2015

*'The U.S. Food and Drug Administration, in partnership with other government agencies, today announced the results of a yearlong sweep of dietary supplements to identify potentially unsafe or tainted supplements. The sweep resulted in civil injunctions and criminal actions against **117 various manufacturers** and/or distributors of dietary supplements and tainted products falsely marketed as dietary supplements.'*

Dear Client,

Total Nutrition and Therapeutics takes pride in the knowledge that our Clinic has spent countless hours researching the supplements we carry and suggest to our clients.

Our supplementation protocol is designed to 'fill in the gaps'. If we find that a client is deficient in certain areas we make recommendations on specific supplements that can help with these deficiencies.

However, before we decide to carry any supplement, extensive research is conducted. Three major issues we look at are as follows:

1. Is the supplement safe to take?—contamination and toxicity
2. How does the supplement get absorbed?—disintegration; dissolution; strength; purity; expiration date
3. Is the company/manufacturer science based?—what is the research and science behind their product

Therefore, for the reasons stated above, each time we make a recommendation on a particular supplement we are secure in the integrity of the supplement.

This same integrity can not be established on supplements that we do not carry and have not researched. Our clients are free to do their own research on other supplements but please note, TNT can not and will not guarantee the purity of that product. Furthermore, TNT does not have the time or resources to research other supplements brought in by clients. In addition, we can not guarantee that you will have the same health outcomes with another supplement as you will with ours.

***I have read and understand the Supplementation Policy established by Total Nutrition and Therapeutics.***

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Printed Name of Client

Date

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Signature of Client

Date